

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banque Pictet & Cie SA

Name of Transferee

Name and Address where notices
to transferee should be sent:

Banque Pictet & Cie SA
60 Route des Acacias
1211 Geneva 73
SWITZERLAND

Phone: 0041 216 619 53 18

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

St. Galler Kantonalbank AG

Name of Transferor

Court Claim # (if known): 40659

Date Claim Filed: 10/16/2009

Amount of Claim: USD 150'000.00

Portion of Claim Transferred (see
Schedule I): USD 19'467.65 (unsecured USD 30'000)

Phone: 0041 71 231 34 13

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: BANQUE PICTET & CIE SA

Transferee/Transferee's Agent

Date: 25 NOV. 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Melanie PICHONNAZ

David AESCHLIMANN

EVIDENCE OF TRANSFER OF CLAIM

DEC - 3 - 2014

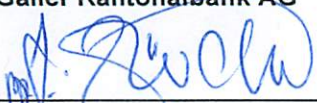
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **St. Galler Kantonalbank AG**, ("Transferor") unconditionally and irrevocably transferred to **Banque Pictet & Cie SA** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 40659**) of **USD 19'467.65** in nominal value/units related to the security with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON **November 18, 2014**.

St.Galler Kantonalbank-AG

By: 
Name: Anina Zürcher
Title: Member of Management

By: 
Name: Pascal Schmid
Title: Member of Management

SCHEDULE I

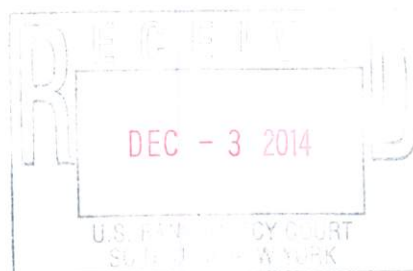
Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount of Claim related to Security
XS0207884379	40659	10/16/2009	Lehman Brothers Treasury Co. BV	Allowed Amount of Claim transferred to Purchaser: USD 19'467.65 out of USD 150'000.00

BANQUE PICTET & CIE SA

Route des Acacias 60
1211 Genève 73
Suisse
TÉL +41 (0)58 323 2323
FAX +41 (0)58 323 2324

www.pictet.com



By registered mail

Lehman Brothers Holdings Claims Processing
Center
c/o EPIQ BANKRUPTCY SOLUTIONS, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
USA

Geneva, 25.11.2014

Our ref: 2197/DA

Re : Lehman Brothers Holding Inc., et al., Debtors
Chapter 11, Case No. 08.13555 (JMP) (Jointly Administered)
TRANSFER OF CLAIM

Dear Sirs,

Acting as authorised representatives of Banque Pictet & Cie SA, we are pleased to request the transfer of a portion of the claim number 40659 filled in the name of St. Galler Kantonalbank AG (Transferor) to Banque Pictet & Cie SA (Transferee).

In order to support our transfer request, please find enclosed herewith the following documents duly completed and signed by the Transferor and/or the Transferee:


- Form 210A duly signed by the Transferee;
- Evidence of Transfer of Claim duly signed by the Transferor;
- Schedule 1 to the Evidence of Transfer of Claim

We would be much appreciative if you could acknowledge receipt of the present request and confirm the transfer, either by email (daeschlimann@pictet.com), fax (+41583232050), telephone (+41583232197) or post mail to the attention of Mr. David Aeschlimann.

Should you need any further information, please do not hesitate to contact the above-named.

Yours sincerely,

BANQUE PICTET & CIE SA


Mélanie Pichonnaz


David Aeschlimann



EXPRESS 12:00
JFKL 101505076 NEW YORK, United States
US-ZYP-TSS
TDT
Date: / /
Pcs / Spts Weight Piece
Day Time X12 1/1
Content description:
WAYBILL 74 0587 2526
Account No. 160437964
Ref code PI-1610



EXPRESS 12:00
DHL EasyShip 5.3.1:
FROM: Banque Pictet & Cie SA
Route des Acacias 60
1211 GENEVE 73
SWITZERLAND

TO: LEHMAN BROTHERS
C/O EPIQ BANKRUPT
FOR STATION PO BOX

10150-5076 NEW YORK, NEW YORK
UNITED STATES OF AMERICA

US-ZYP

PID: JD014554781950075035
INSTRUCTIONS:
CONSIGNEE NAME:
LEHMAN BROTHERS HOLDINGS CLAIMS
NEW DELIVERY ADDRESS:
767 3rd ave
NEW YORK
PHONE:

www.dhl.com